



New Patient Dental Intake Form

Patient Information

Name: _____ Birthdate: _____
Address: _____ City: _____ State: _____ Zip: _____
Home phone: _____ Work phone: _____ Email: _____
Sex: ☐ M ☐ F Marital status: ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Partnership ☐ Widowed
Employer or School: _____ Phone: _____
Address: _____ City: _____ State: _____ Zip: _____
Spouse, partner or parent name: _____
Person to contact in case of an emergency: _____ Phone: _____
How did you learn about our practice or whom may we thank for referring you? _____
Who is responsible for your account and payment? (if different from previous listing): _____
Address: _____ City: _____ State: _____ Zip: _____
Phone: _____ Email: _____ Birthdate: _____

Dental Insurance

Insurance company: _____ Phone # _____
Subscriber's Social Security # _____ Group # _____ ID # _____
Address: _____ City: _____ State: _____ Zip: _____
How much is your deductible? _____ How much have you used? _____ What is your annual maximum benefit? _____
Whose name is this insurance under? _____
Employer offering this insurance? _____ Phone: _____
Address: _____ City: _____ State: _____ Zip: _____

Secondary Dental Insurance

Insurance company: _____ Phone # _____
Subscriber's Social Security # _____ Group # _____ ID # _____
Address: _____ City: _____ State: _____ Zip: _____
How much is your deductible? _____ How much have you used? _____ What is your annual maximum benefit? _____
Whose name is this insurance under? _____
Employer offering this insurance? _____ Phone: _____
Address: _____ City: _____ State: _____ Zip: _____

Dental History

Reason for today's visit: _____
Date of last dental care visit: _____ Date of last dental x-rays: _____
Former dentist's name: _____ Phone: _____

Check if you have any problem with the following:

- | | |
|--|---|
| ☐ Bad breath | ☐ Loose teeth or broken fillings |
| ☐ Bleeding gums | ☐ Periodontal treatment |
| ☐ Clicking or popping jaw | ☐ Sensitivity to any of the following: cold, hot, sweets |
| ☐ Food collection between certain teeth | ☐ Sensitivity when biting |
| ☐ Grinding teeth | ☐ Sores or growth in your mouth |

How often do you floss? _____ How often do you brush? _____

Medical History

Your physician: _____ Date of last visit: _____

Have you ever taken any of the groups of drugs collectively referred to as “fen-phen”? ☐ Yes ☐ No

Have you had any serious illnesses or operations? ☐ Yes ☐ No

If yes, describe: _____

Have you ever had a blood transfusion? ☐ Yes ☐ No

If yes, give approximate dates: _____

Women: are you pregnant? ☐ Yes ☐ No

Are you nursing? ☐ Yes ☐ No

Are you taking birth control? ☐ Yes ☐ No

Check if you have or have had any of the following:

- | | | |
|--|--|---|
| ☐ Anemia | ☐ Fainting | ☐ Radiation treatment |
| ☐ Arthritis, rheumatism | ☐ Glaucoma | ☐ Respiratory disease |
| ☐ Artificial heart valves | ☐ Headaches | ☐ Rheumatic fever |
| ☐ Artificial joints, pins, etc. | ☐ Heart murmur | ☐ Scarlet fever |
| ☐ Asthma | ☐ Heart problems | ☐ Sexually transmitted disease |
| ☐ Bleeding abnormally | ☐ Hemophilia | ☐ Stroke |
| ☐ Blood disease | ☐ Hepatitis | ☐ Swelling of feet or ankles |
| ☐ Cancer | ☐ High blood pressure | ☐ Thyroid problems |
| ☐ Chemical dependency | ☐ HIV AIDS | ☐ Tobacco use |
| ☐ Chemotherapy | ☐ Jaw pain | ☐ Tonsillitis |
| ☐ Circulatory problems | ☐ Kidney disease | ☐ Tuberculosis |
| ☐ Congenital heart lesions | ☐ Liver disease | ☐ Ulcer |
| ☐ Diabetes | ☐ Mitral valve prolapse | |
| ☐ Epilepsy | ☐ Pacemaker | |

List medications you are currently taking and the correlating diagnosis:

Medication	Diagnosis

Please list any allergies you may have:

Allergy	Allergy

To the best of my knowledge, the above information is complete and correct.

I understand that it is my responsibility to inform my doctor if I or my minor child has a change in health.

Patient or Guardian Signature

Date